

Anniston, AL

Advanced industries employ

4,260

full-time workers. (2013)

These direct jobs supports an additional

3,410

indirect jobs in other industries in the region.

Advanced industries produce

\$0.7

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$56,840

dollars per year (2013).

Advanced industries directly account for

9.0%

of all jobs in the region.

This employment share is

#64

among all small metros.

This accounts for

17.3%

of all output in the region (2013).

This compares to average pay of

\$36,100

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

2.7%

OUTPUT

3.8%

-2.1%

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U.S.

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U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
3363	Motor Vehicle Parts	1,870	10.94	43.9%	2.1%	29.0%	27.4%
3315	Foundries	690	16.49	16.3%	1.8%	15.1%	11.2%
5416	Management Consulting	340	0.86	8.0%	3.2%	6.0%	2.7%
2211	Power Generation & Supply	190	1.43	4.4%	-1.0%	11.0%	0.7%
5413	Architecture & Engineering	190	0.42	4.4%	-11.4%	2.8%	-11.8%
5417	R&D Services	130	0.59	2.9%	-18.6%	2.6%	-16.9%
5415	Computer Systems Design	120	0.20	2.7%	-7.4%	2.4%	-5.2%
3352	Household Appliances	100	5.03	2.3%	-0.7%	0.9%	-10.1%
5172	Wireless Telecom Carriers	80	1.51	1.8%	-10.0%	1.6%	-3.5%
6215	Medical and Diagnostic Laboratories	50	0.65	1.3%	-0.6%	0.7%	0.8%
5182	Data Processing & Hosting	50	0.58	1.2%	-11.5%	1.0%	-8.4%
3345	Precision Instruments	40	0.33	1.0%	-3.6%	0.7%	3.8%
3399	Misc. Manufacturing	40	0.45	1.0%	-27.4%	0.4%	-29.7%
3391	Medical Equipment & Supplies	40	0.36	0.9%	-21.7%	0.4%	-23.9%
3252	Resins & Synthetic Rubbers	30	1.10	0.8%	-1.0%	1.7%	-5.2%
3251	Basic Chemicals	30	0.52	0.6%	0.0%	1.2%	-6.3%
3253	Pesticides & Fertilizers	20	1.91	0.6%	-2.6%	1.1%	-10.3%
3311	Iron & Steel Products	20	0.75	0.5%	3.1%	1.1%	20.2%
5179	Other telecommunications	20	0.70	0.5%	-3.1%	0.8%	-5.6%
3359	Misc. Electrical Equipment	20	0.43	0.4%	0.0%	0.4%	-0.7%
3365	Railroad Rolling Stock Manufacturing	20	2.10	0.4%	-35.7%	4.1%	-12.4%
3279	Stone & Mineral Products	20	0.69	0.4%	-3.9%	0.2%	-8.3%
3344	Semiconductors	20	0.13	0.4%	-7.2%	0.2%	-6.8%
3313	Aluminum Products	20	0.76	0.4%	2.3%	0.4%	21.9%
3339	General Purpose Machinery	20	0.17	0.4%	-9.1%	0.2%	-2.5%
Advanced industries manufacturing		3,080	1.68	72.2%	-0.3%	69.2%	4.8%
Advanced industries energy		200	0.95	4.7%	-1.1%	12.8%	-0.2%
Advanced industries services		980	0.47	23.0%	-7.2%	18.0%	-6.2%
ADVANCED INDUSTRIES TOTAL		4,260	1.03	100.0%	-2.1%	100.0%	1.8%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.